

FINANCIAL STATEMENT - Page 1 of 2

Today's Date _____

TYPE OF CREDIT - CHECK THE APPROPRIATE BOX

Individual - Provide your financial information only
 Joint, with _____
 Information on separate financial statement (Relationship _____)

Statement of Financial Condition
as of: _____

SECTION 1 - INDIVIDUAL INFORMATION

Name _____
 Address _____
 City, State, Zip _____
 Social Security # _____
 Date of Birth _____
 Position or occupation _____
 Business name _____
 Business Address _____
 City, State, Zip _____
 Length at present address _____
 Length of employment _____ Bus. phone _____
 Res. phone _____ Cell phone _____

SECTION 2 - OTHER PARTY INFORMATION

Name _____
 Address _____
 City, State, Zip _____
 Social Security # _____
 Date of Birth _____
 Position or occupation _____
 Business name _____
 Business Address _____
 City, State, Zip _____
 Length at present address _____
 Length of employment _____ Bus. phone _____
 Res. phone _____ Cell phone _____

SECTION 3 ASSETS NOTE: COMPLETE SCHEDULES FIRST (starting on Page 2). LIABILITIES

(Do not include assets of doubtful value)	In dollars (omit cents) [Individual]	[Joint]	If joint, with whom	(Do not include liabilities of doubtful value)	In dollars (omit cents) [Individual]	[Joint]	If joint, with whom
Cash, checking & savings, CD's-see Sch A				Notes payable to banks & others-see Sch H			
US Gov't & marketable securities-see Sch B				Due to brokers			
Non-marketable securities - see Sch C				Amounts payable to others-secured			
Securities held by broker in margin accounts				Amount payable to others-unsecured			
Restricted, control or margin account stocks				Accounts & bills due			
Real estate owned - see Schedule D				Unpaid income tax			
Accounts, loans, & notes receivable				Other unpaid taxes & interest			
Automobiles				Real estate mortgages payable - see sch D & H			
Cash surrender value-life insurance - see Schedule E							
Vested interest in deferred compensation/ profit-sharing plans - see Schedule F							
Business ventures - see Schedule G							
Other assets/personal property itemize - see Schedule G if applicable							
				Total Liabilities	0	0	
				Net Worth	0	0	
Total Assets	0	0		Total Liabilities and Net Worth	0	0	

SECTION 4 ANNUAL INCOME ESTIMATE OF ANNUAL EXPENSES

Salary Bonuses and Commissions				Income Taxes			
Dividends and Interest				Other Taxes			
Rental and Lease Income (Net)				Insurance Premiums			
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as basis for repaying this obligation.				Mortgage Payments			
Other Income - Itemize				Rent Payable			
Provide the following information only if Joint Credit is checked above.				Other Expenses			
Other Persons Salary, Bonuses and Commissions							
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as basis for repaying this obligation.							
Other Income of Other Person - Itemize							
TOTAL			0	TOTAL			0

SECTION 5 GENERAL INFORMATION CONTINGENT LIABILITIES

Are any Assets Pledged Other Than Described on SCHEDULES	yes	no		As Endorser, Co-maker or Guarantor	yes	no	
Are You a Defendant in Any Suits or Legal Actions?	yes	no		On Leases or Contracts	yes	no	
Income Tax Return Filed Through What Date?				Legal Claims	yes	no	
Have you ever been declared Bankrupt in the last 10 years?	yes	no		Federal - State Income Taxes	yes	no	
Are (either of) you presently subject to any unsatisfied judgments to tax liens?	yes	no		Other -			
When, if ever, (either of) you been audited by IRS?							

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SCHEDULES

SCHEDULE A - CASH, CHECKING AND SAVINGS ACCOUNTS, CERTIFICATES OF DEPOSIT, MONTH MARKET FUNDS, ETC.

Name of Financial Institution	Type of Account	Owner	(J)	If Pledged, to Whom?	Balance

SCHEDULE B - US GOVERNMENT & MARKETABLE SECURITIES (Use additional sheet if necessary)

Number of Shares or Face Value of Bonds	Description	In Name of	Are these Registered, Pledged, or Held by Others?	Market Value	Exchanges Where Traded

SCHEDULE C - NON-MARKETABLE SECURITIES (Use additional sheet if necessary)

Number of Shares	Description	In Name of	Are these Registered, Pledged, or Held by Others?	Value	Method of Valuation

SCHEDULE D - INVESTMENTS IN REAL ESTATE (Use additional sheet if necessary)

Description/Location of Real Estate Investment	(J)	Date of Original Investment/Amount	% Owned By You	Market Value of Your % of Investment	Present Balance	Monthly Payment	Mortgage Maturity Date	Mortgage Owed To

SCHEDULE E - LIFE INSURANCE CARRIED, INCLUDING GROUP INSURANCE

Name of Insurance Company	Owner of Policy	Beneficiary and Relationship	Face Amount	Policy Loans	Cash Surrender Value

SCHEDULE F - VESTED INTEREST IN DEFERRED COMPENSATION/PROFIT-SHARING PLANS

% Vested	Company Name	Account Number	Manner of Payout (Annuity, Lump Sum, etc.)	Distribution Date	Beneficiary	Amount

SCHEDULE G - BUSINESS VENTURES (Use additional sheets if necessary)

List Name and Address of Any Business Venture In Which You Are a Principal or Partner	Your Position/Title in the Business	Line of Business	Years in Business	Total Assets Listed in Section 3	Your % of Ownership	Net Worth of Business	Present Net Value of Your Investment

SCHEDULE H - LOANS OWING BANKS, BROKERS, FINANCE COMPANIES, AND OTHERS (MASTERCARD, VISA, ETC.)

Owing to (Acct. No.)	(J)	Date of Original Borrowing/Amount	Present Balance	Due	Monthly Payment	Date of Final Pmt	Secured by

The information contained in this statement is provided to induce you to extend or to continue the extension of credit to the undersigned or to others upon the guaranty of the undersigned. The undersigned acknowledges and understands that you are relying on the information provided herein in deciding to grant or continue credit or to accept a guaranty thereof. Each of the undersigned represents, warrants, and certifies that (1) the information provided herein is true, correct and complete and gives a correct and complete showing of the financial condition of the undersigned, (2) the undersigned has no liabilities direct, indirect or contingent except as set forth in this statement, and (3) legal and equitable title to all assets listed herein is in the undersigned's sole name, except as may be herein otherwise noted. Each of the undersigned agrees to notify you immediately and in writing of any change in name, address, or employment and of any material adverse change (1) in any of the information contained in this statement or (2) in the financial condition of any of the undersigned or (3) in the ability of any of the undersigned to perform its (or their) obligations to you. In the absence of such notice or a new and full written statement, this should be considered as a continuing statement and substantially correct. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein, and to determine the credit-worthiness of the undersigned and the undersigned hereby authorizes all persons of whom you make such inquiries to respond thereto in full. Each of the undersigned authorizes you to answer questions about your credit experience with the undersigned.

Date Signed _____ Signature (individual) _____
 Date Signed _____ Signature (other party) _____
 Revised 05/17/11